

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name:

SSN:

General Property Information

TSJ _____

Property description _____

Address, city, state, ZIP _____

Select the property type

- Single family residence Vacation / short-term rental Land Self-rental
- Multi-family residence Commercial Royalties Other _____

Number of days property was rented _____

Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- This property was placed in service during 2023. Yes No
- This property was disposed of during 2023. Payments of \$600 or more were paid to an individual, who is not your employee, for services provided for this rental.
- This property is your main home or second home. If "Yes," did you file Forms 1099NEC for the individuals?
- This property was owned as a qualified joint venture.

Income

2023

2023

Rent income _____

Royalties from oil, gas, mineral, copyright or patent _____

Expenses

Rental unit expenses

Rental and homeowner expenses

Advertising _____

Auto & travel _____

Cleaning & maintenance _____

Commissions _____

Insurance _____

Legal & professional fees _____

Management fees _____

Mortgage interest _____

Other interest _____

Repairs _____

Supplies _____

Taxes _____

Utilities _____

Depletion _____

Other expenses _____

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.

If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.