

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name:

SSN:

General Property Information

TSJ _____
Property description _____

Address, city, state, ZIP _____

Select the property type

- Single family residence, Multi-family residence, Vacation / short-term rental, Commercial, Land, Royalties, Self-rental, Other

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- This property was placed in service during 2024.
This property was disposed of during 2024.
This property is your main home or second home.
This property was owned as a qualified joint venture.
Payments of \$600 or more were paid to an individual, who is not your employee, for services provided for this rental.
If "Yes," did you file Forms 1099 for the individuals?

Income

Table with 2 columns: 2024, 2024. Row: Rent income, Royalties from oil, gas, mineral, copyright or patent

Expenses

Table with 3 columns: Expense Category, Rental Unit Expenses, Rental and Homeowner Expenses. Rows include Advertising, Auto & travel, Cleaning & maintenance, etc.

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.

If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.